

Volume I, Section 2 - COD Overview of Changes from 2004-2005 to 2005-2006

Overview of Changes from 2004-2005 to 2005-2006

The following tables provide an overview of the changes made from 2004-2005 to 2005-2006 for Common Origination and Disbursement. The change descriptions are organized by the following three categories: Added, Modified, and Removed. The first column provides a description of each change. The second column indicates if the change affects the Pell Grant Program. The third column indicates if the change affects the Direct Loan Program.

**Table of Changes from 2004-2005 to 2005-2006 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program
Added		
Full Participant Processing Only <ul style="list-style-type: none"> All schools will be required to process as Full Participants using the XML Common Record in 2005-2006 	X	X
Electronic Statement of Account (ESOA) <ul style="list-style-type: none"> ESOA will be generated and sent to schools SAIG mailbox when they receive an Administrative Cost Allowance (ACA) payment for their students. 	X	
Full Participant Warning Edit 120 <ul style="list-style-type: none"> Beginning in 2005-2006, COD will return a warning edit when a complete student address does not exist on the incoming record. Edit will apply to all award types. <ul style="list-style-type: none"> For Pell, Direct Loan Subsidized and Unsubsidized, Edit 120 will be returned when COD pulls a student's complete address from the COD database or the CPS data file at COD. For Direct Loan PLUS, Edit 120 will be returned if a student's complete address is not found. Edit 120 message will read "Incomplete address; complete address exists on COD. For Direct Loan PLUS only, student address is incomplete." Edit will apply to all award years. 	X	X
Full Participant Reject Edit 121 <ul style="list-style-type: none"> Beginning in 2005-2006, under certain circumstances, COD will reject SSN changes submitted with a Pell Grant, Unsubsidized Direct Loan, Subsidized Direct Loan, or PLUS Direct Loan if the person is a PLUS Borrower. Edit 121 will be returned when a school submits an SSN change for a person who is a PLUS Borrower with the following conditions: <ul style="list-style-type: none"> PLUS award amount is greater than zero, and The PLUS award is not fully disbursed, and The sum of all actual disbursements for PLUS loans does not equal the PLUS award amount. Edit 121 message will read "SSN Change Request Rejected as person is also a PLUS Borrower." Edit will apply to all award years. 	X	X

**Table of Changes from 2004-2005 to 2005-2006 for
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Description	Pell Grant Program	Direct Loan Program
Added		
<p>Full Participant Reject Edit 122</p> <ul style="list-style-type: none"> Beginning in 2005-2006, COD will reject an increase to a PLUS loan award amount for a person who has had an SSN change. Edit 122 message will read “Increase to PLUS loan award amount rejected.” Edit will apply to all award years. 		X
<p>MPN Discharge Report</p> <ul style="list-style-type: none"> Beginning in 2005-2006, the COD System will send a report to notify schools of MPNs that have become inactive within the last 30 days due to discharges for Death or Unauthorized Signature. The report will be sent to all Attended Schools with loans linked to the MPNs, as well as the Attended Schools that created the MPNs listed in the report. COD will send the report to the Attended Schools’ Newsbox on the COD web site and to the Reporting Schools’ SAIG mailbox and Newsbox on the COD Web site on a weekly basis. The report will be available in the following formats: <ul style="list-style-type: none"> Fixed-length (default) Pipe-delimited Comma-delimited (CSV) Message class for this report – MPNDISOP 		X

**Table of Changes from 2004-2005 to 2005-2006 for
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Description	Pell Grant Program	Direct Loan Program
Added		
<p>Expired MPN Report</p> <ul style="list-style-type: none"> • Beginning in 2005-2006, the COD System will send a report to notify schools of inactive MPNs within the last 30 days due to any of the following reasons: <ul style="list-style-type: none"> ○ MPNs inactive due to no awards linked within a year of the date of receipt, ○ MPNs inactive due to no actual disbursements on a linked award within a year of the date of receipt, ○ MPNs inactive due to 10 years passing since the date of receipt, ○ MPNs inactive due to a PLUS loan linked with an Endorser. • The report will be sent to all Attended Schools with loans linked to the MPNs, as well as the Attended Schools that created the MPNs listed in the report. • COD will send the report to the Attended Schools' Newsbox on the COD web site and to the Reporting Schools' SAIG mailbox and Newsbox on the COD Web site on a weekly basis. • The first time the report is generated it will contain all MPNs that have become inactive within the last 365 days. • The report will be available in the following formats: <ul style="list-style-type: none"> ○ Fixed-length (default) ○ Pipe-delimited ○ Comma-delimited (CSV) • Message class for this report – MPNINAOP 		X

Table of Changes from 2004-2005 to 2005-2006 for Common Origination and Disbursement

Description	Pell Grant Program	Direct Loan Program
Added		
<p>MPNs Due to Expire Report</p> <ul style="list-style-type: none"> Beginning in 2005-2006, the COD System will send a report to notify schools of MPNs that will expire within the next 60 days due to any of the following reasons: <ul style="list-style-type: none"> MPNs inactive due to no awards linked within a year of the date of receipt, MPNs inactive due to no actual disbursements on a linked award within a year of the date of receipt, MPNs inactive due to 10 years passing since the date of receipt. The report will be sent to all Attended Schools with loans linked to the MPN, as well as the Attended School that created the MPN listed in the report. The report will be sent to the Attended Schools' Newsbox on the COD web site on a monthly basis and to the Reporting Schools' SAIG mailbox and Newsbox on the COD Web site on a monthly basis. The report will be available in the following formats: <ul style="list-style-type: none"> Fixed-length (default) Pipe-delimited Comma-delimited Message class for this report – MPNEXPOP 		X
<p>Secondary EFC Indicator</p> <ul style="list-style-type: none"> The Secondary Expected Family Contribution (EFC) should no longer be used to pay on a Pell award beginning in the 2005-2006 award year. The COD System will ignore the Secondary EFC Indicator tag if submitted on an incoming record for the 2005-2006 award year and will instead edit the Award amount using the Primary EFC. The COD System will not return the Secondary EFC Indicator tag in the response record if submitted on the incoming record. 	X	
<p>Master Promissory Note (MPN) Linking</p> <ul style="list-style-type: none"> Beginning in 2005-2006, the COD System will not link an MPN to a loan if the loan amount and all actual and anticipated disbursements equal zero. The COD System will initiate an MPN linking process when an award amount on an unlinked award is increased from zero. 		X
<p>Add Appropriate Award Year to Correspondence</p> <ul style="list-style-type: none"> Beginning in 2005-2006, the COD System will add the appropriate award year to the warning and reduction text messages and web correspondence when a school's Pell Current Funding Level (CFL) is reduced to the level of Net Accepted & Posted Disbursements (NAPD) on the COD system. 	X	

**Table of Changes from 2004-2005 to 2005-2006 for
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Description	Pell Grant Program	Direct Loan Program
Added		
Add Appropriate Award Year to Correspondence <ul style="list-style-type: none"> Beginning in 2005-2006, the COD System will add the appropriate award year to the text messages and web correspondence when a school is notified of a Verification “W” deobligation. 	X	

**Table of Changes from 2004-2005 to 2005-2006 for
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Description	Pell Grant Program	Direct Loan Program
Modified		
<p>XML Schema Processing</p> <ul style="list-style-type: none"> • The COD System is modifying how it populates the Namespace attribute in the Common Record tag in the Common Record Response documents. • The COD System will return in Common Record Response documents the value that was submitted to COD in the Namespace attribute, essentially “echo-ing” back the Namespace. • For system-generated responses, the COD System will populate the Namespace attribute with the latest version of the XML Schema for each award year 	X	X
<p>Full Participant Reject Edit 021</p> <ul style="list-style-type: none"> • Beginning in 2005-2006, COD will return the modified reject edit when a complete address does not exist on the incoming record, the COD database, or on the CPS data file at COD. • Edit will apply to ALL award types. <ul style="list-style-type: none"> ○ For Pell, Direct Loan Subsidized and Unsubsidized, Edit 021 will be returned if a student’s complete address is not found. ○ For Direct Loan PLUS, Edit 021 will be returned if a borrower’s complete address is not found. • Edit 021 message will read “Address is Incomplete.” • Edit will apply for all award years. 	X	X
<p>Full Participant Warning Edit 055</p> <ul style="list-style-type: none"> • Beginning in 2005-2006, COD will only apply warning Edit 055 to actual disbursement sequence number 01 for Pell and Direct Loan awards. Edit 055 will no longer apply to actual adjusted disbursement dates or amounts with disbursement sequence numbers of 02 or greater. • Edit 055 will be returned when the: <ul style="list-style-type: none"> ○ Disbursement Information is received and processed more than 30 days later than the Disbursement Date reported on the record, and ○ Disbursement Release Indicator (DRI) = true, and ○ Disbursement Sequence Number = 01 • Edit 055 will read “Disbursement Information Received 30 Days or more after Date of Disbursement.” 	X	X

**Table of Changes from 2004-2005 to 2005-2006 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program
Modified		
<p>Full Participant Reject Edits 083 – 088</p> <ul style="list-style-type: none"> Beginning in 2005-2006, COD will change the Reimbursement Analyst reject reason, conditions and messages. Edit 083 will be returned when a Reimbursement Analyst rejects a disbursement for a student eligibility issue and the message will read “CMO Rejected This Student For Eligibility Issues.” Edit 084 will be returned when a Reimbursement Analyst rejects a disbursement for incorrect calculation(s) and the message will read “CMO Rejected This Student For Incorrect Calculation(s).” Edit 085 will be returned when a Reimbursement Analyst rejects a disbursement for student already being funded and the message will read “CMO Rejected This Student For Already Being Funded.” Edit 086 will be returned when a Reimbursement Analyst rejects a disbursement for a student improper package submission and the message will read “CMO Rejected This Student For Improper Package Submission.” Edit 087 will be returned when a Reimbursement Analyst rejects a disbursement for incomplete student processing and the message will read “CMO Rejected This Student For Incomplete Student Processing.” Edit 088 will be returned when a Reimbursement Analyst rejects a disbursement for a student missing documentation and the message will read “CMO Rejected This Student For Missing Documentation.” 	X	X

**Table of Changes from 2004-2005 to 2005-2006 for
Common Origination and Disbursement**

Description	Pell Grant Program	Direct Loan Program
Removed		
Phase-In Record Processing <ul style="list-style-type: none"> COD will no longer process Phase-In Participant fixed-length, flat-file records for 2005-2006 and forward. COD will continue to process applicable Pell and Direct Loan Phase-In Participant records for prior award years. Pell and DL Phase-In volumes of the technical reference have been removed. 	X	X
Pell Grant Phase-In Message Classes <ul style="list-style-type: none"> The following message classes are not valid for the 2005-2006 award year and should not be submitted to COD: PGOR06IN PGDR06IN COD will not return the following message classes in 2005-2006 PGOA06OP PGOP06OP PGDA06OP PGDW06OP 	X	
Direct Loan Phase-In Message Classes <ul style="list-style-type: none"> The following message classes are not valid for the 2005-2006 award year and should not be submitted to COD: DESF06IN DESC06IN DESD06IN DEPF06IN COD will not return the following message classes in 2005-2006 DIPA06OP DIOD06OP DIPC06OP DISF06OP DIPF06OP DIPA06OP DIOC06OP 		X